

All you need for a good Year End review

Benchmark performance (1.1.2018-30.11.2018, net of fees)

US Dollar Balanced -4.1%

Benchmark report

How good is the return of your asset manager? How much risk was taken? How expensive is the cost structure in comparison to other banks? With a benchmark report, we create an independent assessment and discuss it with you.

Order your benchmark report: [here](#)

Strategy supervision

How well is your investment strategy in line with the requirements and the current market environment? We will prepare a strategy review and discuss it with you.

Order your strategy supervision report: [here](#)

Cost review

When did you last talk to your wealth manager about fees? It is evident that the price levels have changed. We help you to align the cost structure in correspondence to market requirements.

Order your cost review: [here](#)

ABOUT ZWEI

ZWEI Wealth Experts was founded by Prof Dr Klaus W. Wellershoff and Patrick Müller and stands for a new consulting approach. Investors are being independently advised and accompanied by the experts of ZWEI in terms of the ideal investment strategy and the selection and supervision of providers (banks, wealth managers, asset managers) ZWEI Wealth Experts acts as consultant between clients and banks. ZWEI foregoes any payments by or dependencies on banks and wealth managers and is purely paid by its own clients for the services provided.

ZWEI Wealth Experts

Bahnhofstrasse 12

8001 Zurich

+41 (0)43 299 22 22

The Liberation of Investing

CHF 1.6 Mrd. Total liberated assets	+67% Average improvement of returns	-34% Average decrease of fee structure	317 Analysed banks	6 / 23 Locations / Advisors
--	---	---	------------------------------	---------------------------------------